

Tobacco: World Markets and Trade

Foreign Agricultural Service

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WORLD DEVELOPMENTS

RECENT REPORTS:

Turkey: Oriental production in 2002 is forecast to total 160,000 metric tons, down 2 percent from the previous year. The 2-percent drop is due to a marginal decline in domestic consumption for oriental tobacco. Oriental exports are projected to decline by 5 percent because of lower cigarette consumption in the western world and economic difficulties in the F.S.U. countries. TU1045

AUCTIONS:

Canadian Flue-Cured Auction Update: Through the 19th sale day of the 2001/02 Canadian flue-cured tobacco marketing season, the Ontario Flue-Cured Tobacco Growers Marketing Board reports that 5,753 metric tons of flue-cured tobacco have been sold. This represents a 35-percent increase in volume when compared to the same period last year. Prices in Canadian currency so far this year are averaging \$3.63 (US\$2.29) per kilogram, up from \$3.59 (US\$2.27) per kilogram last year. So far this year, sales of grade "A" leaves account for almost 66 percent of purchase, down 4 percentage points from the same period last year.

U.S. DEVELOPMENTS

RECENT REPORTS:

U.S. Industry Buys 351 Million pounds of 2000 Flue-cured Tobacco: The U.S. Department of Agriculture announced that U.S. cigarette manufactures purchased 351.4 million pounds (farm sales weight) of flue-cured tobacco from July 1, 2000, through June 30, 2001, compared to 357.9 million pounds in the 1999-2000 marketing year. FSA PR#1684.htm

USDA Announces Importer Assessment Rates for Burley Tobacco: The U.S. Department of Agriculture announced the assessment rate on unmanufactured burley tobacco imported for consumption at 2 cents per pound or 4.4092 cents per kilogram effective on October 1,2001FSA PR#1683.01.htm

AUCTIONS:

U.S. Flue-Cured Auction Update: Through the 14th week of the 2001 auction season, total flue-cured sales reached 764,623 pounds at an average price of \$195.71 per hundred. Loan receipts so far this season reached nearly 13.3 percent of gross flue-cured sales compared to 4.6 percent for the 2000/2001 marketing year. Based on the effective quota, about 97 percent of the 2001 flue-cured crop has been sold at auction. For complete report go to https://dx.htm

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

Production		1997	1998	1999	2000	2001*
China; Peoples Republic of India 3,613,550 2,010,250 2,098,905 2,161,697 2,199,532 India 561,330 572,200 587,600 599,400 530,000 Brazil 485,100 373,150 498,400 493,100 4454,900 United States 729,139 604,131 527,720 408,200 405,000 Zimbabwe 165,271 192,384 170,941 210,690 172,111 Indonesia 148,775 123,653 133,350 157,353 157,353 Exports World Total 2,004,455 1,920,389 2,069,950 1,965,828 1,951,091 Brazil 319,000 300,500 343,000 341,500 354,900 United States 159,941 168,804 215,744 182,072 185,000 United States 221,512 211,917 189,379 182,517 185,000 United States 177,796 92,173 113,259 1113,584 115,080 Malawi <td< td=""><td>Production</td><td></td><td></td><td></td><td></td><td></td></td<>	Production					
India	World Total	7,722,327	5,848,455	5,923,797	5,883,324	5,678,753
Brazil 485,100 373,150 498,400 493,100 454,900 United States 729,139 604,131 527,720 408,200 405,000 Zimbabwe 165,271 192,384 170,941 210,690 172,111 Indonesia 148,775 123,653 133,350 157,353 157,353 Exports World Total 2,004,455 1,920,389 2,069,950 1,965,828 1,951,091 Brazil 319,000 300,500 343,000 341,500 354,900 Zimbabwe 159,941 168,804 215,744 182,072 185,000 Linide States 221,512 211,917 189,379 182,517 185,000 China; Peoples Republic of 77,796 92,173 113,259 113,594 115,080 Malawi 111,449 135,300 107,600 101,250 101,250 Imports World Total 1,992,939 1,907,849 2,021,219 1,965,700 19,949,249	China; Peoples Republic of	3,613,350	2,010,250	2,098,905	2,161,697	2,199,532
United States 729,139 604,131 527,720 408,200 405,000 Zimbabwe 165,271 192,384 170,941 210,690 172,111 Indonesia 148,775 123,653 133,350 157,353 157,353 Exports "World Total 2,004,455 1,920,389 2,069,950 1,965,828 1,951,091 Brazil 319,000 300,500 343,000 341,500 534,900 Zimbabwe 159,941 168,804 215,744 182,072 185,000 Linied States 221,512 211,917 189,379 182,517 185,000 India 117,900 81,790 119,643 123,185 125,000 China; Peoples Republic of 77,796 92,173 113,259 113,594 115,080 Malawi 111,449 135,300 107,600 101,250 101,250 Imports World Total 1,992,939 1,907,849 2,021,219 1,965,700 1,949,249 Russian Federation	India	561,330	572,200	587,600	599,400	530,000
Zimbabwe	Brazil	485,100	373,150	498,400	493,100	454,900
Indonesia	United States	729,139	604,131	527,720	408,200	405,000
Exports	Zimbabwe	165,271	192,384	170,941	210,690	172,111
World Total 2,004,455 1,920,389 2,069,950 1,965,828 1,951,091 Brazil 319,000 300,500 343,000 341,500 354,900 Zimbabwe 159,941 168,804 215,744 182,072 185,000 United States 221,512 211,917 189,379 182,517 185,000 India 117,900 81,790 119,643 123,185 125,000 China; Peoples Republic of 77,796 92,173 113,259 113,554 115,080 Malawi 111,449 135,300 107,600 101,250 101,250 Imports World Total 1,992,939 1,907,849 2,021,219 1,965,700 1,949,249 Russian Federation 184,900 200,900 264,670 285,000 299,800 Germany 12/ 222,080 222,591 266,978 263,077 263,000 United Kingdom 157,689 149,756 137,183 108,427 104,000 Japan 90,4	Indonesia	148,775	123,653	133,350	157,353	157,353
Brazil 319,000 300,500 343,000 341,500 354,900 Zimbabwe 159,941 168,804 215,744 182,072 185,000 India 117,900 81,790 119,643 123,185 125,000 China; Peoples Republic of 77,796 92,173 113,259 113,594 115,080 Malawi 111,449 135,300 107,600 101,250 101,250 Imports World Total 1,992,939 1,907,849 2,021,219 1,965,700 1,949,249 Russian Federation 184,900 200,900 264,670 285,000 299,800 Germany 12/ 222,080 222,591 266,978 263,077 263,000 United States 1/ 306,838 246,762 241,065 196,596 215,000 United Kingdom 157,689 149,756 137,183 108,427 104,000 Japan 90,469 101,442 98,920 93,928 92,000 Netherlands 6,511,187	=					
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India 117,900 81,790 119,643 123,185 125,000 China; Peoples Republic of Malawi 77,796 92,173 113,259 113,594 115,080 Malawi 111,449 135,300 107,600 101,250 101,250 Imports World Total 1,992,939 1,907,849 2,021,219 1,965,700 1,949,249 Russian Federation 184,900 200,900 264,670 285,000 299,800 Germany12/ 222,080 222,591 266,978 263,007 263,000 United States 1/ 306,838 246,762 241,065 196,596 215,000 United Kingdom 157,689 149,756 137,183 108,427 104,000 Japan 90,469 101,442 98,920 93,928 92,000 Netherlands 105,358 84,813 84,860 79,993 75,986 Consumption World Total 6,511,187 6,282,690 6,368,524 6,284,934 6,303,036 China;						
China; Peoples Republic of Malawi 77,796 92,173 113,259 113,594 115,080 Malawi 111,449 135,300 107,600 101,250 101,250 Imports World Total 1,992,939 1,907,849 2,021,219 1,965,700 1,949,249 Russian Federation 184,900 200,900 264,670 285,000 299,800 Germany 12/ 222,080 222,591 266,978 263,077 263,000 United Kingdom 157,689 149,756 137,183 108,427 104,000 Japan 90,469 101,442 98,920 93,928 92,000 Netherlands 105,358 84,813 84,860 79,993 75,986 Consumption World Total 6,511,187 6,282,690 6,368,524 6,284,934 6,303,036 China; Peoples Republic of 2,289,834 2,342,220 2,410,545 2,484,946 2,523,737 United States 772,932 616,835 575,296 436,200						
Malawi	India			119,643		125,000
Imports	China; Peoples Republic of	77,796	92,173	113,259		115,080
World Total 1,992,939 1,907,849 2,021,219 1,965,700 1,949,249 Russian Federation 184,900 200,900 264,670 285,000 299,800 Germany12/ 222,080 222,591 266,978 263,007 263,000 United States 1/ 306,838 246,762 241,065 196,596 215,000 United Kingdom 157,689 149,756 137,183 108,427 104,000 Japan 90,469 101,442 98,920 93,928 92,000 Netherlands 105,358 84,813 84,860 79,993 75,986 Consumption World Total 6,511,187 6,282,690 6,368,524 6,284,934 6,303,036 China; Peoples Republic of 2,289,834 2,342,220 2,410,545 2,484,946 2,523,737 United States 772,932 616,835 575,296 436,200 472,400 India 476,850 483,360 478,350 474,275 470,305 Russian Federation<	Malawi	111,449	135,300	107,600	101,250	101,250
Russian Federation 184,900 200,900 264,670 285,000 299,800 Germany 12/ 222,080 222,591 266,978 263,077 263,000 United States 1/ 306,838 246,762 241,065 196,596 215,000 United Kingdom 157,689 149,756 137,183 108,427 104,000 Japan 90,469 101,442 98,920 93,928 92,000 Netherlands 105,358 84,813 84,860 79,993 75,986 Consumption World Total 6,511,187 6,282,690 6,368,524 6,284,934 6,303,036 China; Peoples Republic of 2,289,834 2,342,220 2,410,545 2,484,946 2,523,737 United States 772,932 616,835 575,296 436,200 472,400 India 476,850 483,360 478,350 474,275 470,305 Russian Federation 175,100 180,460 265,700 301,480 301,500 Germany 1/ 158,000	-					
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China; Peoples Republic of 2,289,834 2,342,220 2,410,545 2,484,946 2,523,737 United States 772,932 616,835 575,296 436,200 472,400 India 476,850 483,360 478,350 474,275 470,305 Russian Federation 175,100 180,460 265,700 301,480 301,500 Germany 1/ 158,000 142,651 163,500 184,304 184,300 Japan 184,100 172,700 184,112 169,455 173,500 Ending Stocks World Total 7,234,803 6,808,813 7,285,581 6,883,843 6,204,930 China; Peoples Republic of 3,201,864 2,787,478 3,340,032 2,941,020 2,541,432 United States 1,583,749 1,605,890 1,610,000 1,596,079 1,558,679 Turkey 293,898 311,010 329,499 351,551 334,706 Brazil 231,500 162,950 212,130 266,980 264,930 Japan 285,818<	_	6.711.107		£ 0.50 £0. 1	5.00.4.00.4	
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Russian Federation 175,100 180,460 265,700 301,480 301,500 Germany 1/ 158,000 142,651 163,500 184,304 184,300 Japan 184,100 172,700 184,112 169,455 173,500 Ending Stocks World Total 7,234,803 6,808,813 7,285,581 6,883,843 6,204,930 China; Peoples Republic of 3,201,864 2,787,478 3,340,032 2,941,020 2,541,432 United States 1,583,749 1,605,890 1,610,000 1,596,079 1,558,679 Turkey 293,898 311,010 329,499 351,551 334,706 Brazil 231,500 162,950 212,130 266,980 264,930 Japan 285,818 272,700 247,500 226,350 198,550		· · · · · · · · · · · · · · · · · · ·				
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World Total7,234,8036,808,8137,285,5816,883,8436,204,930China; Peoples Republic of3,201,8642,787,4783,340,0322,941,0202,541,432United States1,583,7491,605,8901,610,0001,596,0791,558,679Turkey293,898311,010329,499351,551334,706Brazil231,500162,950212,130266,980264,930Japan285,818272,700247,500226,350198,550	Japan	184,100	1/2,700	184,112	169,455	173,500
China; Peoples Republic of 3,201,864 2,787,478 3,340,032 2,941,020 2,541,432 United States 1,583,749 1,605,890 1,610,000 1,596,079 1,558,679 Turkey 293,898 311,010 329,499 351,551 334,706 Brazil 231,500 162,950 212,130 266,980 264,930 Japan 285,818 272,700 247,500 226,350 198,550	Ending Stocks					
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Turkey 293,898 311,010 329,499 351,551 334,706 Brazil 231,500 162,950 212,130 266,980 264,930 Japan 285,818 272,700 247,500 226,350 198,550	China; Peoples Republic of	3,201,864	2,787,478	3,340,032	2,941,020	2,541,432
Brazil 231,500 162,950 212,130 266,980 264,930 Japan 285,818 272,700 247,500 226,350 198,550	United States	1,583,749	1,605,890	1,610,000	1,596,079	
Japan 285,818 272,700 247,500 226,350 198,550	Turkey	293,898	311,010	329,499	351,551	334,706
	Brazil	231,500	162,950	212,130	266,980	
	Japan	285,818	272,700	247,500	226,350	198,550
	Italy	141,900	140,922	151,464	151,274	157,474

^{*} Estimate

PREPARED BY USDA/FAS/COTS

^{1/} Unified Germany

^{2/} General Imports (Actual Arrivals)

Table 2 U.S. TOBACCO TRADE 2000-01

	Augu	st	January -	August	January - D	December
	2000	2001	2000	2001	2000	2001 1/
Exports:						
Unmanufactured 7	Говассо	•		•		
MT	13,660	17,788	131,831	127,629	182,517	185,000
\$1,000	84,002	124,416	865,460	843,290	1,221,837	1,221,000
\$/MT	6,149	6,994	6,565	6,607	6,694	6,600
Bulk Smoking Tob	oacco					
MT	7,584	5,811	40,253	36,339	61,741	62,000
\$1,000	69,068	32,455	324,934	325,824	562,232	620,000
\$/MT	9,107	5,585	8,072	8,966	9,106	10,000
Cigarettes						
Pieces (mil.)	14,020	11,840	97,778	91,199	148,261	145,000
\$1,000	311,961	139,661	2,159,332	1,605,482	3,307,546	3,100,000
Unmanufactured 7	Гоbассо Impor	ets:				
For Consumption						
MT	20,261	17,898	155,510	149,581	215,600	220,000
\$1,000	73,167	47,612	454,629	470,459	628,210	660,000
\$/MT	3,611	2,660	2,923	3,145	2,914	3,000
General Imports						
MT	20,789	33,226	129,007	161,984	196,596	215,000
\$1,000	61,835	91,892	372,108	496,582	568,458	645,000
\$/MT	2,974	2,766	2,884	3,066	2,892	3,000
Unmanufactured I	Imports from C	CBI Countries/	2			
Metric Tons						
Consump.	2,196	1,935	8,678	9,939	15,043	16,000
General	1,772	1,421	8,480	8,846	13,471	13,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR. SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS. PREPARED BY USDA/FAS/COTS

TABLE 3 UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE CALENDAR YEARS 1999, 2000, AND 2001 (METRIC TONS)

]	Flue-Cured			Burley		Total	Unmanufactu	ıred
Month	1999	2000	2001	1999	2000	2001	1999	2000	2001
January	14,940	12,471	10,926	580	1,148	370	19,394	16,885	18,216
February	12,393	13,165	11,987	4,492	2,606	3,473	23,592	22,577	23,679
March	10,297	12,752	3,802	5,255	3,976	5,122	23,849	24,659	15,307
April	6,577	5,614	3,056	10,692	6,745	9,379	21,520	16,793	17,857
May	6,557	2,603	3,420	13,756	8,709	5,951	23,487	16,185	14,485
June	2,327	2,542	4,675	4,086	4,980	2,323	10,423	12,823	10,557
July	4,177	2,926	5,288	2,440	1,626	1,534	11,950	8,249	9,740
August	3,868	5,829	6,535	800	3,390	7,832	7,805	13,660	17,788
September	2,992	3,591		925	1,002		7,032	8,080	
October	5,427	3,569		3,263	1,066		13,805	8,565	
November	10,764	7,528		1,963	1,184		17,979	12,934	
December	6,519	13,684		1,146	1,214		11,139	21,107	
SUB-TOTAL	61,136	57,902	49,689	42,101	33,180	35,984	142,020	131,831	127,629
YEAR TOTAL	86,838	86,274	49,689	49,398	37,646	35,984	191,975	182,517	127,629

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 4 UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE CALENDAR YEARS 1999, 2000, AND 2001 (THOUSAND DOLLARS)

		Flue-Cured			Burley		Total Unmanufactured			
Month	1999	2000	2001	1999	2000	2001	1999	2000	2001	
January	91,757	91,504	81,908	4,979	9,704	3,143	113,504	114,798	115,261	
February	94,211	95,449	90,126	36,418	20,899	28,013	149,078	136,101	140,401	
March	73,706	93,910	29,136	40871	31,869	42,711	146,025	149,433	92,443	
April	45,623	43,276	22,794	89,274	56,996	80,682	153,516	123,434	130,922	
May	47,942	19,322	25,109	114,508	71,914	51,528	177,506	113,873	104,745	
June	16,444	19,977	33,820	34,047	40,831	20,389	73,147	87,971	72,049	
July	29,821	23,302	37,332	17,627	14,476	13,205	64,182	55,848	63,053	
August	28,390	40,719	46,181	6,257	29,275	67,480	63,764	84,002	124,416	
September	21,933	27,247		6,781	7,664		51,347	60,441		
October	40,345	27,549		27,843	9,938		117,867	65,583		
November	74,812	56,647		16,270	10,827		125,519	91,026		
December	46,070	102,271		9,689	10,967		76,188	139,327		
SUB-TOTAL	427,894	427,459	366,406	ERR	275,964	307,151	940,722	865,460	843,290	
YEAR TOTAL	611,054	641,173	366,406	404,564	315,360	307,151	1,311,643	1,221,837	843,290	

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1999, 2000, AND 2001
(METRIC TONS)

	(Consumption			General	
Month	1999	2000	2001	1999	2000	2001
January	25,402	14,617	20,720	19,434	18,863	24,766
February	14,339	22,665	20,690	14,370	15,597	15,603
March	16,183	23,358	18,844	21,805	13,603	14,100
April	15,404	7,684	13,608	15,811	9,165	14,625
May	8,392	20,177	20,614	15,145	15,482	16,486
June	46,863	34,331	20,157	14,677	20,825	21,740
July	9,625	12,417	17,050	20,322	14,683	21,438
August	18,384	20,261	17,898	26,036	20,789	33,226
September	19,695	16,725		25,797	19,918	
October	10,559	13,726		21,029	13,381	
November	7,791	11,248		21,439	14,492	
December	28,965	18,391		23,022	19,798	
SUB-TOTAL	154,592	155,510	149,581	147,600	129,007	161,984
YEAR TOTAL	221,602	215,600	149,581	238,887	196,596	161,984

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1999, 2000, AND 2001
(THOUSAND DOLLARS)

		Consumption		General				
Month	1999	2000	2001	1999	2000	2001		
January	89,843	46,618	73,074	68,625	56,095	78,365		
February	54,452	74,590	68,834	52,536	46,935	59,213		
March	65,634	45,849	61,845	66,033	36,755	47,816		
April	55,430	24,672	41,756	54,842	33,798	52,023		
May	25,119	55,784	64,090	50,827	39,536	49,780		
June	128,795	98,963	68,450	51,413	61,250	61,247		
July	24,047	34,986	44,798	58,727	35,904	56,246		
August	54,548	73,167	47,612	66,289	61,835	91,892		
September	67,150	50,305		82,688	56,542			
October	25,352	32,102		44,643	33,516			
November	24,964	29,517		63,874	39,348			
March	95,880	61,657		92,886	66,944			
SUB-TOTAL	497,868	454,629	470,459	469,292	372,108	496,582		
YEAR TOTAL	711,214	628,210	470,459	753,383	568,458	496,582		

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 7 U.S. EXPORTS OF UNMANUFACTURED TOBACCO BY TOBACCO TYPE (METRIC TONS AND \$1000)

		January -	August			Aug	ust	
Tobacco Type	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured		·		·		•	·	
Unstemmed	347	502	1,646	2,794	3	66	15	331
Stemmed	57,555	49,187	425,814	363,612	5,825	6,469	40,704	45,850
Total Flue-cured	57,901	49,689	427,461	366,406	5,829	6,535	40,719	46,181
Burley								
Unstemmed	34	12	170	58	13	0	65	0
Stemmed	33,146	35,972	275,795	307,094	3,377	7,832	29,211	67,480
Total Burley	33,180	35,984	275,965	307,152	3,390	7,832	29,275	67,480
Other Tobacco								
Dark Fire KY & TN	4,901	6,292	24,783	33,699	381	359	1,831	1,152
VA Fire and Sun	197	82	1,207	306	160	1	974	5
Maryland	914	1,146	6,560	8,787	0	196	0	1,617
Blackfat	8	0	88	0	8	0	88	0
Cigar Wrapper	1,106	798	44,304	31,739	31	50	1,693	2,042
Cigar Binder	93	90	636	649	4	5	68	41
Stems	23,514	21,514	15,181	14,989	2,824	2,184	2,820	1,756
Other Leaf Tobacco	10,017	12,035	69,278	79,564	1,033	627	6,533	4,142
Total Unmanufactured	131,831	127,630	865,463	843,291	13,660	17,789	84,001	124,416

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

		January -	August			Aug		
COUNTRY	Quan	tity	Valu	ie	Quan	tity	Valı	1e
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Germany	29,924	31,413	190,735	201,811	4,893	5,050	27,833	36,589
Belgium-Luxembourg	3,956	16,093	23,738	100,207	31	2,783	164	19,682
Netherlands	8,311	7,613	54,517	52,934	166	332	939	2,559
France	1,687	4,020	7,879	19,669	265	418	119	197
Denmark	4,568	3,948	29,770	24,421	1,086	867	7,190	4,886
Spain	3,842	3,431	25,009	27,609	135	3,204	851	26,905
Italy	5,461	1,722	32,548	12,507	0	105	0	827
Sweden	1,085	1,503	6,735	10,509	24	229	143	1,352
Portugal	1,694	1,348	10,027	9,420	0	0	0	0
Austria	613	408	3,905	2,556	1	16	4	61
United Kingdom	2,615	286	15,592	2,317	298	1	2,352	5
Greece	98	137	749	1,092	0	20	0	71
Finland	56	95	101	310	19	19	34	12
Ireland	8	0	36	4	0	0	0	0
Total EU	63,918	72,016	401,341	465,368	6,916	13,044	39,629	93,147
Other Markets								
Japan	21,515	15,134	143,918	108,485	0	0	0	0
Russian Federation	6,114	7,916	10,473	23,284	829	715	1,546	2,428
Malaysia	4,542	6,634	35,661	50,971	824	971	6,412	7,207
Turkey	10,216	5,051	68,930	38,175	2,498	1,587	20,281	10,146
Switzerland	3,708	2,864	27,347	16,401	95	243	378	1,891
Korea; Republic of	3,816	2,667	31,339	21,874	384	0	3,216	0
Thailand	2,376	2,262	16,956	16,603	0	0	0	0
Nigeria	1,733	1,804	7,392	5,668	0	118	0	274
Australia	1,235	1,434	7,941	6,285	77	0	607	3
Dominican Republic	3,907	1,333	57,518	39,949	413	51	3,642	2,015
Philippines	1,687	1,182	14,907	9,103	167	314	1,590	2,854
Indonesia	1,223	1,080	8,653	7,217	126	184	1,156	1,305
Norway	526	1,004	3,349	5,962	167	190	1,013	1,319
Sri Lanka	152	943	587	4,598	30	0	118	0
Honduras	797	487	7,051	3,918	33	42	140	386
South Africa; Republic of	564	427	3,379	2,401	128	0	765	0
Egypt	424	407	1,538	1,368	58	129	229	433
Other	3,378	2,986	17,181	15,660	916	200	3,280	1,008
Total Other Markets	67,913	55,615	464,120	377,922	6,745	4,744	44,373	31,269
World Total	131,831	127,631	865,461	843,290	13,661	17,788	84,002	124,416

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 9 U.S. EXPORTS OF FLUE-CURED TOBACCO BY COUNTRY OF DESTINATION (METRIC TONS AND \$1000)

		January -	August		August				
COUNTRY	Quan	tity	Valu	ie	Quan	tity	Valı	1e	
	2000	2001	2000	2001	2000	2001	2000	2001	
European Union/1									
Germany	14,000	13,992	106,108	99,659	1,958	1,708	14,843	10,774	
Netherlands	3,017	3,896	21,943	30,493	0	288	0	2,265	
Belgium-Luxembourg	815	3,509	5,403	26,432	0	662	0	5,199	
Denmark	2,158	1,946	16,424	14,564	456	460	3,479	3,370	
Spain	0	1,465	0	11,236	0	1,449	0	11,140	
Portugal	568	772	4,096	5,738	0	0	0	C	
France	53	473	447	3,581	0	0	0	C	
Italy	2,784	341	19,342	2,532	0	105	0	827	
Austria	496	313	3,782	2,368	1	0	4	C	
Sweden	230	294	1,764	2,265	0	38	0	302	
United Kingdom	1,941	275	15,017	2,208	260	0	2,030	C	
Greece	77	137	580	1,092	0	20	0	71	
Finland	0	10	0	71	0	0	0	C	
Ireland	0	0	0	0	0	0	0	(
Total EU	26,139	27,424	194,904	202,240	2,675	4,730	20,355	33,948	
Other Markets									
Japan	12,473	7,745	91,608	56,576	0	0	0	C	
Malaysia	2,040	4,569	15,271	35,385	342	540	2,380	4,169	
Korea; Republic of	3,691	2,333	30,592	19,217	384	0	3,216	(
Turkey	5,653	1,768	39,430	12,303	1,448	733	10,811	4,472	
Switzerland	2,723	1,276	20,370	9,747	0	0	0	(
Indonesia	821	953	6,715	6,614	113	184	1,067	1,305	
Norway	279	832	2,014	5,554	0	171	0	1,309	
Australia	1,005	740	7,827	5,584	76	0	604	3	
Thailand	703	566	4,695	3,725	0	0	0	(
Philippines	340	367	2,942	1,732	0	47	0	385	
Pakistan	115	221	989	1,935	0	10	0	83	
Bangladesh	214	199	1,789	1,594	19	0	159	(
China; Peoples Republic of	0	139	0	630	0	42	0	187	
Russian Federation	68	127	533	644	11	38	84	119	
Bulgaria	0	76	0	338	0	0	0	(
Israel	59	58	486	477	0	0	0	0	
Poland	0	58	0	438	0	0	0	(
Other	1,578	237	7,296	1,673	760	40	2,043	200	
Total Other Markets	31,762	22,264	232,557	164,166	3,153	1,805	20,364	12,232	
World Total	57,901	49,688	427,461	366,406	5,828	6,535	40,719	46,180	

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 10 U.S. EXPORTS OF BURLEY TOBACCO BY COUNTRY OF DESTINATION (METRIC TONS AND \$1000)

		January -			August				
COUNTRY	Quant	tity	Valu	ie	Quan	tity	Valı	1e	
	2000	2001	2000	2001	2000	2001	2000	2001	
European Union/1									
Germany	8,898	8,563	73,897	71,248	1,227	3,002	9,966	25,198	
Belgium-Luxembourg	2,117	8,180	17,232	69,553	0	1,683	0	14,119	
Spain	879	1,728	7,105	15,674	0	1,728	0	15,674	
Netherlands	2,142	1,609	17,672	13,518	0	0	0	C	
France	484	1,020	4,056	8,844	0	0	0	C	
Denmark	1,260	925	10,991	7,613	321	109	2,998	907	
Italy	1,069	662	8,719	5,441	0	0	0	0	
Portugal	691	432	5,671	3,643	0	0	0	0	
Sweden	78	224	662	1,841	0	114	0	940	
Finland	0	9	0	80	0	0	0	0	
United Kingdom	38	6	320	53	38	0	317	0	
Ireland	0	0	0	4	0	0	0	0	
Austria	0	0	0	0	0	0	0	0	
Greece	19	0	158	0	0	0	0	0	
Total EU	17,675	23,357	146,483	197,512	1,586	6,638	13,281	56,838	
Other Markets									
Japan	6,267	4,947	51,402	43,640	0	0	0	0	
Turkey	3,125	2,559	27,654	23,422	1,050	515	9,470	4,753	
Malaysia	2,254	1,666	19,406	14,329	454	354	3,820	3,006	
Thailand	1,636	1,619	12,120	12,581	0	0	0	0	
Philippines	1,277	798	11,268	7,307	167	267	1,590	2,469	
Switzerland	625	415	5,392	3,483	0	0	0	0	
Taiwan	0	309	0	2,882	0	48	0	326	
Russian Federation	0	108	0	319	0	0	0	0	
Hungary	129	73	1,108	649	75	0	738	0	
Israel	33	50	223	486	33	0	223	0	
Indonesia	65	39	440	269	13	0	89	0	
Canada	0	14	0	62	0	1	0	12	
China; Peoples Republic of	0	10	0	76	0	10	0	76	
Australia	0	9	0	76	0	0	0	0	
Korea; Republic of	0	8	0	40	0	0	0	0	
Netherlands Antilles	0	4	0	18	0	0	0	C	
Afghanistan	0	0	0	0	0	0	0	0	
Other	94	(1)	469	1	12	(1)	65	0	
Total Other Markets	15,505	12,627	129,482	109,640	1,804	1,194	15,995	10,642	
World Total	33,180	35,984	275,965	307,152	3,390	7,832	29,276	67,480	

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 11 U.S. EXPORTS OF MANUFACTURED TOBACCO BY TOBACCO TYPE (METRIC TONS AND \$1000)

		January .	- August			Augi	ıst	
Tobacco Product Type	Quantity		Val	Value		tity	Valı	1e
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (million pcs.)	97,778	91,199	2,159,330	1,605,481	14,020	11,840	311,961	139,661
Small Cigars (1000 pcs.)	33,346	24,460	3,054	2,165	1,930	2,869	178	277
Other Cigars (1000 pcs.)	240,617	73,502	18,194	12,712	53,270	12,105	2,666	1,958
Chewing and Snuff (MT)	505	456	6,152	5,955	60	58	789	754
Smoking in Packages (MT)	139	1,823	1,711	22,771	17	157	236	2,259
Smoking in Bulk (MT)	40,255	36,340	324,933	325,824	7,584	5,811	69,068	32,455
Other Mfg. Products (MT)	24,284	31,239	58,709	92,626	5,075	3,428	11,997	9,390
Total Manufactured			2,572,083	2,067,534			396,895	186,754

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 12 U.S. EXPORTS OF CIGARETTES BY COUNTRY OF DESTINATION (THOUSAND PIECES AND THOUSANDS OF DOLLARS)

		January -	August	August				
COUNTRY	Quan	tity	Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Belgium-Luxembourg	4,790,948	2,128,597	81,351	42,515	616,510	114,019	11,656	1,255
Netherlands	16,024	1,578,554	346	21,399	0	117,391	0	1,857
Germany	3,629,074	166,532	38,791	2,215	767,003	39,498	8,806	595
Spain	14,900	2,311	146	51	0	0	0	0
Portugal	0	1,000	0	11	0	0	0	0
United Kingdom	3,231	770	77	28	35	0	7	0
Denmark	357	657	9	12	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	5,601	0	107	0	0	0	0	0
Greece	16,258	0	307	0	0	0	0	0
Ireland	184	0	3	0	0	0	0	0
Italy	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	8,476,577	3,878,421	121,138	66,231	1,383,548	270,908	20,469	3,707
Other Markets								
Japan	51,043,345	50,899,844	1,265,113	884,282	7,372,809	7,476,399	178,655	87,360
Saudi Arabia	7,130,215	7,674,913	180,103	148,060	1,144,390	1,176,991	29,162	13,015
Korea; Republic of	2,799,680	4,253,822	62,822	88,350	412,689	262,736	10,148	2,987
Lebanon	2,866,911	3,682,987	57,837	56,820	389,116	561,860	9,179	5,778
Cyprus	4,221,863	3,566,002	44,931	50,098	477,340	99,843	5,732	1,240
Israel	3,107,427	3,052,923	69,423	56,818	618,108	326,611	13,705	3,731
Hong Kong	2,120,870	1,909,180	48,201	36,650	266,717	193,404	6,168	2,411
Singapore	1,978,993	1,905,840	40,310	35,186	283,197	255,878	5,406	3,326
United Arab Emirates	936,984	1,519,149	23,741	26,318	12,170	196,618	282	2,898
Russian Federation	969,001	1,366,218	18,369	23,534	258,252	223,720	4,543	2,885
Kuwait	1,147,540	1,303,967	29,046	26,307	173,610	195,348	4,422	2,142
Taiwan	1,132,180	1,253,235	26,850	23,870	161,910	163,494	3,772	2,117
Australia	817,603	784,568	19,546	14,768	100,192	29,519	2,414	325
Panama	170,833	455,831	1,977	4,894	28,322	30,027	302	348
Paraguay	454,236	371,828	11,312	5,857	130,840	13,260	3,277	159
Syria	307,447	315,140	7,807	5,432	45,500	10,540	1,807	113
Oman	239,170	284,657	6,172	5,609	10,550	42,370	277	459
Other	7,857,569	2,720,810	124,632	46,397	750,309	310,692	12,241	4,660
Total Other Markets	89,301,867	87,320,914	2,038,192	1,539,250	12,636,021	11,569,310	291,492	135,954
World Total	97,778,444	91,199,335	2,159,330	1,605,481	14,019,569	11,840,218	311,961	139,661

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR. SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

		January - August				August			
Tobacco Type	Quantity		Valı	Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001	
Flue-cured							·		
Unstemmed	1,984	3,129	3,943	6,160	0	0	0	0	
Stemmed	32,845	32,732	93,425	105,966	1,955	4,024	7,491	12,803	
Total Flue-cured	34,829	35,861	97,368	112,126	1,955	4,024	7,491	12,803	
Burley									
Unstemmed	2,141	2,923	4,686	6,389	393	17	857	30	
Stemmed	32,597	30,509	110,447	97,747	4,860	2,632	18,853	8,108	
Total Burley	34,738	33,432	115,133	104,136	5,253	2,649	19,710	8,138	
Turkish, Unst	39,607	44,607	180,278	185,948	7,167	4,955	37,536	18,594	
Other Tobacco									
Unstemmed	11,081	10,854	20,452	18,707	1,427	1,484	2,358	2,227	
Stemmed	8,669	9,423	16,842	19,129	757	1,221	1,945	1,490	
Total Cigarette Leaf	128,924	134,177	430,073	440,046	16,559	14,333	69,040	43,252	
Cigar Wrapper									
Unstemmed	423	452	7,629	13,920	71	62	1,312	1,064	
Stemmed	221	293	6,107	8,353	58	47	1,309	1,309	
Total Wrapper	644	745	13,737	22,272	129	108	2,622	2,373	
Stems	20,606	11,031	6,671	4,648	2,285	2,610	601	1,398	
Scraps	5,829	4,267	5,204	4,092	1,302	995	929	724	
Total Unmanufactured	155,511	149,581	454,630	470,458	20,261	17,898	73,167	47,612	

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 14 U.S. IMPORTS OF UNMANUFACTURED TOBACCO GENERAL IMPORTS BY TYPE (METRIC TONS AND \$1000)

		January -	August		August			
Tobacco Type	Quantity		Valu	Value		tity	Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	2,170	3,129	4,694	6,160	0	0	0	0
Stemmed	31,687	36,607	98,932	123,156	5,309	7,865	17,492	23,026
Total Flue-cured	33,857	39,736	103,626	129,316	5,309	7,865	17,492	23,026
Burley								
Unstemmed	2,259	2,220	5,230	4,716	254	0	569	0
Stemmed	24,526	29,835	76,551	94,796	8,455	9,552	28,445	30,940
Total Burley	26,785	32,055	81,781	99,512	8,709	9,552	29,014	30,940
Turkish, Unst	29,199	46,679	129,125	199,128	2,261	7,156	8,336	29,426
Other Tobacco								
Unstemmed	11,002	10,230	19,335	17,837	1,115	1,484	1,692	2,227
Stemmed	8,129	10,815	15,401	18,940	679	1,518	1,700	1,517
Total Cigarette Leaf	108,972	139,515	349,268	464,733	18,073	27,575	58,234	87,136
Cigar Wrapper								
Unstemmed	423	452	7,629	13,920	71	62	1,312	1,064
Stemmed	221	293	6,107	8,353	58	47	1,309	1,309
Total Wrapper	644	745	13,737	22,272	129	108	2,622	2,373
Stems	13,068	17,336	4,417	5,985	2,137	4,697	565	1,793
Scraps	6,816	5,025	5,738	4,193	463	995	439	724
Total Unmanufactured	129,007	161,982	372,107	496,582	20,789	33,226	61,835	91,892

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 15 U.S. IMPORTS OF MANUFACTURED TOBACCO FOR CONSUMPTION BY TOBACCO TYPE (PIECES, METRIC TONS AND \$1000)

		January -	August	August				
Manufactured Products	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (1000 pcs.)	6,814,551	8,437,517	126,043	107,452	1,118,256	1,598,958	20,685	19,313
Cigars & Cheroots (MT)	3,137	3,242	173,267	161,649	471	539	26,941	27,801
Other Mfg. Products (MT)	1,544	1,195	10,730	9,033	310	101	1,913	768
Total Manufactured			310,041	278,134			49,539	47,881

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

TABLE 16 U.S. TOBACCO TRADE BALANCE UNMANUFACTURED AND MANUFACTURED (\$1,000)

	January - August								
Tobacco Type		2000		2001					
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance			
Unmanufactured Toba	ассо								
Flue-cured	97,368	427,461	330,093	112,126	366,406	254,280			
Burley	115,133	275,965	160,832	104,136	307,152	203,016			
Oriental	180,278	0	(180,278)	185,948	0	(185,948)			
Other	61,851	162,035	100,184	68,248	169,732	101,484			
Total Unman.	454,630	865,461	410,831	470,458	843,290	372,832			
Manufactured Tobacc	0								
Cigarettes	126,043	2,159,330	2,033,287	107,452	1,605,481	1,498,029			
Other	183,997	412,753	228,756	170,682	462,053	291,371			
Total Manuf.	310,040	2,572,083	2,262,043	278,134	2,067,534	1,789,400			
Total	764,670	3,437,544	2,672,874	748,592	2,910,824	2,162,232			

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Table 17

TARIFF-RATE-QUOTA UPDATE September 13,2001 through October 16,2001

U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

Quota	2001/2002	2001/2002	Percent of
Recipients	Quota, Metric Tons	Imports, Metric Tons	TRQ Used
Argentina	10,750	74	0.7%
Brazil	80,200	3,797	4.7%
Chile	2,750	0	0.0%
European Union	10,000	229	2.3%
Guatemala	10,000	0	0.0%
Malawi	12,000	397	3.3%
Philippines	3,000	103	3.4%
Thailand	7,000	0	0.0%
Zimbabwe	12,000	500	4.2%
Residual 2/	3,000	1,897	63.2%
Total	150,700	6,997	4.6%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.